

# Half-yearly disclosure of political donations for an elected member (1 January – 30 June 2023)

## Who needs to complete this form

The person responsible for an elected member who is:

- a Member of the NSW Parliament and is a member of a State registered NSW party the **party agent**.
- a local government councillor or mayor and is a member of a local or State government registered NSW party the **elected member** OR with agreement the **party agent**.
- not a member of a registered NSW party the **elected member**.

# What needs to be disclosed

Use this form to disclose political donations received or made, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a NSW party;
- contributions, entry fees or other payments to participate in a fundraising venture or function;
- reportable loans (\$1,000 or more); and
- contributions made by the elected member into the campaign account.

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

#### Do not include any political donations already disclosed in a pre-election period disclosure.

# When to submit

Return completed form **by 11 August 2023** using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page.

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# Half-yearly disclosure of political donations for an elected member (1 January – 30 June 2023)

Disclosure period	
Half-year: 2 Date: 01/01/2023 to 30/06/2023	
Section 1: Elected member details (you must complete this section)	
ELECTED MEMBER GIVEN NAME/S (AS ON THE ELECTORAL ROLL)       ELECTED MEMBER SURNAME (AS ON THE ELECTORAL ROLL)       NAME OF STATE DISTRICT OR LEGISLATIVE COUNCIL OR         If the <b>Person Responsible</b> is the party agent, list the full name of the party agent and the registered NSW party below:       NAME OF STATE DISTRICT OR LEGISLATIVE COUNCIL OR         PARTY AGENT GIVEN NAME/S (AS ON THE ELECTORAL ROLL)       PARTY AGENT SURNAME (AS ON THE ELECTORAL ROLL)       FULL NAME OF NSW PARTY	R LOCAL COUNCIL
Section 2: Contributions made into the campaign account	
Disclose here any personal payments deposited into the campaign account during the half-yearly period, or into the NSW party's campaign account for the party agent to incur e expenditure on behalf of the elected member (applies only where the party agent is responsible for the elected member's disclosures).	lectoral
Date     Payment terms       contribution     (e.g. elected member to be reimbursed if unused)       was made	Amount (\$)
TOTAL	
<b>Note:</b> Self-funding amounts are not required to be disclosed again on the form as donations received. If more space is required please complete and attach an additional page from the approved form.	

### Section 3: Small political donations received (not at a fundraising function or venture)

Disclose here any small political donations received during this half-yearly period.

TOTAL NUMBER OF DONORS WHO EACH DONATED
LESS THAN \$1.000 IN TOTAL

### Section 4: Reportable political donations received (not at a fundraising function or venture)

\$

TOTAL VALUE

Disclose here any reportable political donations received in the half-yearly period (not at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	<ul> <li>Name of donor</li> <li>a. name of individual;</li> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
	is required please complete and attach an addition					TOTAL	

# Section 5: Previously disclosed small political donations received (not at a fundraising function or venture)

Disclose here each small political donation that was disclosed in the first half-yearly disclosure, that became reportable when aggregated with political donations disclosed in this half-year.

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Donation amount/value (\$)
lf more space	is required please complete and attach an additional page from the approve	ed form.	TOTAL	

Section 6: D	onations received at a fundraising function or venture			
Section 6A: E Disclose here	<b>vent details of fundraising function(s) or venture(s)</b> any fundraising functions or ventures held during this half-yearly period.			
Date of function or venture	Description of function or venture	Purpose (i.e.State/ LG)	Net (N) or Gross (G)	Proceeds (\$)
			N/G	
	<b>Note:</b> The gross total of Section 6A must equal the sum of total	ls of 6B and	6C <b>TOTAL</b>	
lf more space	is required please complete and attach an additional page from the approved form.			

Section 6: Do	onations received at a fundraising function or venture (continued)			
	<b>nall political donations received at fundraising function(s) or venture(s)</b> any small political donations received as part of any fundraising function or venture during this half-yearly period.			
Date of function or venture	Description of function or venture (as detailed in section 6A)	Purpose (i.e.State/ LG)	Total number of donors who each donated less than \$1,000 in total	Total value of small donations (\$)
		TOTAL		
If more space	is required please complete and attach an additional page from the approved form.			

## Section 6: Donations received at a fundraising function or venture (continued)

#### Section 6C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period (at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Description of function or venture (as detailed in section 6A)	Donation amount/value (\$)
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
	]	1		<u> </u>	1	1	TOTAL	

#### Section 6D: Previously disclosed small political donations received at fundraising function(s) or venture(s)

Disclose here each small political donation that was disclosed in the first half-yearly disclosure, that became reportable when aggregated with political donations disclosed in this half-year.

Payment date	<ul> <li>Name of donor</li> <li>a. name of individual;</li> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Donation amount/value (\$)
			TOTAL	
If more space	is required please complete and attach an additional page from the app	roved form.		

# Section 7: Reportable loans received

Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half-yearly period. Repayments on loans received should also be disclosed here.

Date loan received	<ul> <li>Name of lender</li> <li>a. name of individual;</li> <li>b. registered business name of entity;</li> <li>c. name of unincorporated association and names of members of executive committee of the association; or</li> <li>d. title of trust fund or name of foundation and names of trustees of trust fund or foundation</li> </ul>	Address of lender a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
If more space	is required please complete and attach	an additional page from the ap	proved form.	TOTAL	

#### Section 8: Small political donations made

Disclose here any small political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party, third-party campaigner or associated entity. Annual or other subscription made to a NSW party for membership or affiliation fees of less than \$1,000 should be disclosed as small political donations made, unless when aggregated with other donations made to the NSW party in the financial year, total \$1,000 or more, the donations should be reported under Section 9.

TOTAL NUMBER OF RECIPIENTS
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TOTAL VALUE

\$

## Section 9: Reportable political donations made

Disclose here any reportable political donations made in the half-yearly period including any membership or affiliation fees paid to a NSW party. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the same financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
			M/N		
	is required please complete and attach an additional page from the approved form.	1		TOTAL	

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e. State/ LG/Admin)	Donation amount/value (\$)
			M/N		
			1	TOTAL	

Section 10: Previously disclosed small political donations made

## Checklist

Check the following before submitting your disclosure form, otherwise it is possible your disclosure may not be accepted:

Section 1: Elected member details completed

**Declaration signed** 

Declaration dated on or after 1 July 2023

Exclude any political donations already disclosed in a pre-election period disclosure

All relevant sections of this disclosure form completed

All pages of this form need to be submitted, even if there is nothing to disclose on a particular page

Include copies of receipts and acknowledgements issued to donors who have made reportable political donations, and unused receipts (only applicable if you have disclosed receiving any reportable political donations)

To facilitate the audit of this form, you may provide copies of loan agreements/loan records shown in Section 7 of this form.

Your declaration (you must complete this section)

This form must be signed by the Person Responsible for making disclosures (see the cover page, 'Who needs to complete this form').

I.

GIVEN NAME/S (AS ON THE ELECTORAL ROLL)

SURNAME (AS ON THE ELECTORAL ROLL)

declare that all disclosures required to be made in relation to the half-yearly period have been made and are true and correct. I have used my best endeavours in preparing this disclosure declaration and understand that giving false or misleading information is a serious offence.

Û	DD / MM / YYYY
SIGNATURE OF PERSON RESPONSIBLE	DATE

#### Amendments

Once you have submitted your disclosure, you cannot make changes to it without using the appropriate amendment form.

To make amendments, use Funding and Disclosure Online by visiting <u>elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online</u>

## Privacy

The NSW Electoral Commission has obligations under privacy legislation, including about collecting, managing, and storing personal information. The information collected on this form will be used by the NSW Electoral Commission to undertake its statutory and administrative functions relating to elections, public funding, donations disclosures and lobbying. Not supplying all the information requested may delay or prevent the processing of this form. The form is held by the NSW Electoral Commission and accessible by relevant staff and its contractors. If required or authorised by law, information on this form may be made available for public inspection. It may also be disclosed to other persons or entities if required or authorised by law. We may also use your contact details to send you information or reminders about your responsibilities in relation to elections or lobbying or to invite you to participate in surveys. You can find additional information in the <u>Privacy section</u> of the NSW Electoral Commission's website concerning access to and correction of your personal information.

Please note that disclosures of political donations received and made and electoral expenditure incurred are published on the NSW Electoral Commission's website.

OFFICE USE ONLY										
DISTRICT/AREA MP Councillor	REGISTRATION NO.	DD / MM / YYYY DATE RECEIVED	PROCESSED BY	FADMS DISCLOSURE RECORD NO.	FILE NO.					

