

# Half-yearly disclosure for an elected member (1 July - 31 December 2021)

# This form must be completed by:

The person responsible for an elected member who is:

- a Member of the NSW Parliament and is a member of a State registered party the party agent.
- a local government councillor or mayor and is a member of a local or State government registered party
   the elected member OR with mutual agreement the party agent.
- not a member of a registered party the elected member.

# **Disclosure** period

The half-year period 01/07/2021 - 31/12/2021.

This form is due by 25/02/2022.

#### What needs to be disclosed:

Use this form to disclose political donations received or made, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a party;
- contributions, entry fees or other payments to participate in a fundraising venture or function;
- reportable loans (\$1,000 or more); and
- contributions made by the elected member into the campaign account.

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

#### When to lodge

Return completed form by **25/02/2022**, using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be lodged, even if there is nothing to disclose on a particular page.

#### **Amendments**

If you need to amend this declaration, you can make amendments using Funding and disclosure online by visiting <u>elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online</u>.

# **Privacy**

The NSW Electoral Commission is committed to protecting the privacy of the personal information it collects, manages and stores. The information collected on this form will be used by the NSW Electoral Commission to undertake its statutory and administrative functions relating to elections, public funding, donations disclosures and lobbying. Not supplying all the information requested may delay or prevent the processing of this form. The form is held by the NSW Electoral Commission and accessible by relevant staff and its contractors. If required or authorised by law, information on this form may be made available for public inspection. It may also be disclosed to other persons or entities if required or authorised by law. We may also use your contact details to send you information or reminders about your responsibilities in relation to elections or lobbying or to invite you to participate in surveys. You can find additional information in the NSW Electoral Commission's Privacy Management Plan concerning access to and correction of your personal information.

Please note that disclosures of political donations received and made and electoral expenditure incurred are published on the NSW Electoral Commission's website.

#### **Documents**

The following material must be lodged with this form if you have disclosed receiving any reportable political donations:

Copies of receipts and acknowledgments issued to donors who have made reportable political donations, and unused receipts.

To facilitate the audit you may provide copies of loan agreements/loan records shown in Section 6 of this form.

Checklist
Section 1: Elected member details entered  Declaration signed  All relevant sections of this disclosure form completed
Disclosure period
Half-year: 1 Date: 01/07/2021 to 31/12/2021
Section 1: Elected member details
ELECTED MEMBER GIVEN NAME/S (AS ON THE ELECTORAL ROLL)  ELECTED MEMBER SURNAME (AS ON THE ELECTORAL ROLL)  NAME OF STATE DISTRICT OR LEGISLATIVE COUNCIL OR LOCAL COUNCIL  If the <b>Person Responsible</b> is the party agent, list the full name of the party agent and the registered NSW party below:
PARTY AGENT GIVEN NAME/S (AS ON THE ELECTORAL ROLL) PARTY AGENT SURNAME (AS ON THE ELECTORAL ROLL) FULL NAME OF PARTY
Declaration
This form must be signed by the Person Responsible for making disclosures (see the cover page, 'This form must be completed by').  I, GIVEN NAME/S (AS ON THE ELECTORAL ROLL)  declare that all disclosures required to be made in relation to the half-yearly period have been made and are true and correct. I have used my best endeavours in preparing this disclosure declaration and understand that giving false or misleading information is a serious offence.    DD / MM / YYYY
OFFICE USE ONLY
DISTRICT/AREA  MP Councillor REGISTRATION NO. DATE RECEIVED PROCESSED BY FADMS DISCLOSURE RECORD NO. FILE NO.

	Section 2: Contributions made into the campaign account	
	ny personal payments deposited into the campaign account during the half-yearly period, or into the NSW party's campaign account for the party agent to incur el behalf of the elected member (applies only where the party agent is responsible for the elected member's disclosures).	lectoral
Date contribution was made	Payment terms (e.g. elected member to be reimbursed if unused)	Amount (\$)
	TOTAL	
<b>Note:</b> Self-fund	ing amounts are not required to be disclosed again on the form as donations received.	
	Section 3: Small political donations received (not at a fundraising function or venture)	
Disclose here a	ny small political donations received during this half-yearly period.	

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TOTAL VALUE

If more space is required please complete and attach an additional page from the approved form.

TOTAL NUMBER OF DONORS WHO EACH DONATED LESS THAN \$1,000 IN TOTAL

#### Section 4: Reportable political donations received (not at a fundraising function or venture)

Disclose here any reportable political donations received in the half-yearly period (not at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor  a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor  a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
	e is required please complete and attach an addition			l	l	TOTAL	

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# Section 5: Donations received at a fundraising function or venture

#### Section 5A: Event details of fundraising function(s) or venture(s)

Disclose here any fundraising functions or ventures held during this half-yearly period.

Description of function or venture	Purpose (i.e.State/ LG)	Net (N) or Gross (G)	Proceeds (\$)
		N/G	
	Description of function or venture	Description of function or venture         Purpose (1e. State?) in control (1e. State?)           ————————————————————————————————————	

 $If more \, space \, is \, required \, please \, complete \, and \, attach \, an \, additional \, page \, from \, the \, approved \, form.$ 

# Section 5: Donations received at a fundraising function or venture (continued)

#### Section 5B: Small political donations received at fundraising function(s) or venture(s)

Disclose here any small political donations made as part of any fundraising function or venture during this half-yearly period.

Date of function or venture	Description of function or venture (as detailed in Section 5A)	Purpose (i.e.State/ LG)	Total number of donors who each donated less than \$1,000 in total	Total value of small donations (\$)
	·	TOTAL		
				I

If more space is required please complete and attach an additional page from the approved form.

#### Section 5: Donations received at a fundraising function or venture (continued)

#### Section 5C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period (at a fundraising function or venture). A reportable political donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor  a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor  a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Description of function or venture (as detailed in Section 5A)	Donation amount/value (\$)
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
							TOTAL	

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If more space is required please complete and attach an additional page from the approved form.

#### Section 6: Reportable loans received

Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half-yearly period. Repayments on loans received should also be disclosed here.

Date loan received	Name of lender  a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of lender  a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/ other)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
				TOTAL	

If more space is required please complete and attach an additional page from the approved form.

#### Section 7: Small political donations made

Disclose here any political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party, third-party
$campaigner\ or\ associated\ entity.\ Annual\ or\ other\ subscription\ made\ to\ a\ NSW\ party\ for\ membership\ or\ affiliation\ fees\ of\ less\ than\ \$1,000\ should\ be\ disclosed\ as\ small\ political\ donations\ made,$
unless  when  aggregated  with  other  donations  made  to  the  NSW  party  in  the  financial  year,  total  \$1,000  or  more,  the  donations  should  be  reported  under  Section  8.

TOTAL NUMBER OF RECIPIENTS OF SMALL DONATIONS MADE

TOTAL VALUE

#### Section 8: Reportable political donations made

Disclose here any reportable political donations made in the half-yearly period including any membership or affiliation fees paid to a NSW party. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
			M/N		

 $If more \, space \, is \, required \, please \, complete \, and \, attach \, an \, additional \, page \, from \, the \, approved \, form.$ 

Once you have completed all sections as required, please lodge using the details at the bottom of this form.

**TOTAL**