

Half-yearly disclosure for a group of candidates (1 July – 31 December 2021)

This form must be completed by:

The person responsible for a group of candidates:

• registered for a local government election – the **lead candidate** OR the **party agent** if the lead candidate is a member of a registered party and there is mutual agreement.

Disclosure period

The half-year period 01/07/2021 - 31/12/2021. This form is due by **25/02/2022**.

What needs to be disclosed:

Use this form to disclose political donations received or made by the group, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a party;
- contributions, entry fees or other payments to participate in a fundraising venture or function;
- reportable loans (\$1,000 or more); and
- contributions made by group members into the group's campaign account.

In addition to a group form lodged by the lead candidate, each member of a group needs to lodge an individually completed candidate disclosure form.

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

When to lodge

Return completed form by **25/02/2022** using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be lodged, even if there is nothing to disclose on a particular page.

Amendments

If you need to amend this declaration, you can make amendments using Funding and disclosure online by visiting <u>elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online</u>.

Privacy

The NSW Electoral Commission is committed to protecting the privacy of the personal information it collects, manages and stores. The information collected on this form will be used by the NSW Electoral Commission to undertake its statutory and administrative functions relating to elections, public funding, donations disclosures and lobbying. Not supplying all the information requested may delay or prevent the processing of this form. The form is held by the NSW Electoral Commission and accessible by relevant staff and its contractors. If required or authorised by law, information on this form may be made available for public inspection. It may also be disclosed to other persons or entities if required or authorised by law. We may also use your contact details to send you information or reminders about your responsibilities in relation to elections or lobbying or to invite you to participate in surveys. You can find additional information in the NSW Electoral Commission's <u>Privacy Management Plan</u> concerning access to and correction of your personal information.

Please note that disclosures of political donations received and made and electoral expenditure incurred are published on the NSW Electoral Commission's website.

Documents

The following material must be lodged with this form if you have disclosed receiving any reportable political donations:

Copies of receipts and acknowledgments issued to donors who have made reportable political donations, and unused receipts.

To facilitate the audit you may provide copies of loan agreements/loan records shown in Section 5 of this form.





Half-yearly disclosure for a group of candidates (1 July – 31 December 2021)

C	necklist					
Section 1: Group details completed Declaration signed All relevan	t sections of this disclosure form completed					
Discle	sure period					
Half-year: 1 Date: 01/07/2021 to 31/12/2021						
Section 1	: Group details					
LEAD CANDIDATE GIVEN NAME/S (AS ON THE ELECTORAL ROLL) NAME OF GROUP (IF ANY)	LEAD CANDIDATE SURNAME (AS ON THE ELECTORAL ROLL)					
De	claration					
This form must be signed by the lead candidate. I,						
OFFICE USE ONLY						
Image: MP Councillor DISTRICT/AREA REGISTRATION NO.	DD / MM / WW Image: Search of the search o					

Section 2: Small political donations received (not at a fundraising function or venture)					
Disclose here any small political donations received during this half-yearly period.					
TOTAL NUMBER OF DONORS WHO EACH DONATED LESS THAN \$1,000 IN TOTAL	TOTAL VALUE				
Section 3: Reportable political donations received (not at a fundraising function or venture)					

Disclose here any reportable political donations received in the half-yearly period (not at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
					M/N		
lf more space	e is required please complete and attach an addition	nal page from the approved form.	1	1	I	1	

Section 4: Donations received at a fundraising function or venture						
Section 4A: Event details of fundraising function(s) or venture(s) Disclose here any fundraising functions or ventures held during this half-yearly period.						
Date of function or venture	Description of function or venture	Purpose (i.e.State/ LG)	Net (N) or Gross (G)	Proceeds (\$)		
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
			N/G			
Note: The gross total of Section 4A must equal the sum of totals of 4B and 4C TOTAL If more space is required please complete and attach an additional page from the approved form.						

Section 4: Donations received at a fundraising function or venture (continued)								
	Section 4B: Small political donations received at fundraising function(s) or venture(s) Disclose here any small political donations made as part of any fundraising function or venture during this half-yearly period.							
Date of function or venture	Description of function or venture (as detailed in Section 4A)	Purpose (i.e.State/ LG)	Total number of donors who each donated less than \$1,000 in total	Total value of small donations (\$)				
lf more space	is required please complete and attach an additional page from the approved form.	TOTAL						

Section 4: Donations received at a fundraising function or venture (continued)

Section 4C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	 Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation 	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Description of function or venture (as detailed in Section 4A)	Donation amount/value (\$)
					M/N			
If more space	is required please complete and attach	an additional page from the appro	oved form.					

Section 5: Reportable loans received

Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half-yearly period. Repayments on loans received should also be disclosed here.

Date loan received	Name of lender a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of lender a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
TOTAL If more space is required please complete and attach an additional page from the approved form.					

Section 6: Small political donations made

Disclose here any political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party, third-party
campaigner or associated entity. Annual or other subscription made to a NSW party for membership or affiliation fees of less than \$1,000 should be disclosed as small political donations made,
μ unless when aggregated with other donations made to the NSW party in the financial year, total \$1,000 or more, the donations should be reported under Section 7.

	OTAL NUMBER OF RECIPIENTS OF SMALL DONATIONS MADE
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TOTAL VALUE

Section 7: Reportable political donations made

\$

Disclose here any reportable political donations made in the half-yearly period. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of recipient (i.e. NSW party, elected member, candidate, group, third-party campaigner, or associated entity)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG/Admin)	Donation amount/value (\$)
			M/N		
	is required please complete and attach an additional page from the approved form. e completed all sections as required, please lodge using the details at the bottom of this form.			TOTAL	

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