

Half-yearly disclosure for a candidate

(1 July – 31 December 2021)

This form must be completed by:

The person responsible for a candidate:

- in a State election, where the candidate is a member of a State registered party – the **party agent**.
- in a local government election, where the candidate is a member of a local or State government registered party – the **candidate** OR with mutual agreement – the **party agent**.
- who is not a member of a registered party – the **candidate**.

Disclosure period

The half-year period 01/07/2021 – 31/12/2021.

This form is due by **25/02/2022**.

What needs to be disclosed:

Use this form to disclose political donations received or made, including:

- small political donations (under \$1,000);
- reportable political donations (\$1,000 or more);
- annual or other subscriptions paid to a party;
- contributions, entry fees or other payments to participate in a fundraising venture or function;
- reportable loans (\$1,000 or more); and
- contributions made by the candidate to their campaign account.

A political donation made by a person or entity of less than \$1,000 is to be disclosed as a reportable political donation if that donation and other, separate political donations made by the person or entity to the same recipient within the same financial year (from 1 July – 30 June) would, if aggregated, total \$1,000 or more.

When to lodge

Return completed form by **25/02/2022**, using the contact details at the bottom of this page. Penalties apply for failing to comply.

All pages of this form need to be lodged, even if there is nothing to disclose on a particular page.

Amendments

If you need to amend this declaration, you can make amendments using Funding and disclosure online by visiting elections.nsw.gov.au/Funding-and-disclosure/Funding-and-disclosure-online.

Privacy

The NSW Electoral Commission is committed to protecting the privacy of the personal information it collects, manages and stores. The information collected on this form will be used by the NSW Electoral Commission to undertake its statutory and administrative functions relating to elections, public funding, donations disclosures and lobbying. Not supplying all the information requested may delay or prevent the processing of this form. The form is held by the NSW Electoral Commission and accessible by relevant staff and its contractors. If required or authorised by law, information on this form may be made available for public inspection. It may also be disclosed to other persons or entities if required or authorised by law. We may also use your contact details to send you information or reminders about your responsibilities in relation to elections or lobbying or to invite you to participate in surveys. You can find additional information in the NSW Electoral Commission's [Privacy Management Plan](#) concerning access to and correction of your personal information.

Please note that disclosures of political donations received and made and electoral expenditure incurred are published on the NSW Electoral Commission's website.

Documents

The following material must be lodged with this form if you have disclosed receiving any reportable political donations:

Copies of receipts and acknowledgments issued to donors who have made reportable political donations, and unused receipts.

To facilitate the audit you may provide copies of loan agreements/loan records shown in Section 6 of this form.

Half-yearly disclosure for a candidate

(1 July – 31 December 2021)

Checklist

Section 1: Candidate details completed

Declaration signed

All relevant sections of this disclosure form completed

Disclosure period

Half-year: **1**

Date: **01/07/2021**

to **31/12/2021**

Section 1: Candidate details

CANDIDATE GIVEN NAME/S (AS ON THE ELECTORAL ROLL)

CANDIDATE SURNAME (AS ON THE ELECTORAL ROLL)

NAME OF STATE DISTRICT OR LEGISLATIVE COUNCIL OR LOCAL COUNCIL

If the **Person Responsible** is the party agent, list the full name of the party agent and the registered NSW party below:

PARTY AGENT GIVEN NAME/S (AS ON THE ELECTORAL ROLL)

PARTY AGENT SURNAME (AS ON THE ELECTORAL ROLL)

FULL NAME OF PARTY

Declaration

This form must be signed by the **Person Responsible** for making disclosures (see the cover page, 'This form must be completed by').

I,
GIVEN NAME/S (AS ON THE ELECTORAL ROLL)

SURNAME (AS ON THE ELECTORAL ROLL)

declare that all disclosures required to be made in relation to the half-yearly period have been made and are true and correct. I have used my best endeavours in preparing this disclosure declaration and understand that giving false or misleading information is a serious offence.

DD / MM / YYYY

SIGNATURE OF PERSON RESPONSIBLE
(ELECTRONIC SIGNATURES ARE NOT ACCEPTED)

DATE

OFFICE USE ONLY

MP Councillor

DD / MM / YYYY

DISTRICT/AREA

PROCESSED BY

FADMS DISCLOSURE RECORD NO.

FILE NO.

Section 2: Contributions made by the candidate to their campaign account

Disclose here any personal payments deposited into the campaign account during the half-yearly period, or into the NSW party's campaign account for the party agent to incur electoral expenditure on behalf of the candidate (applies only where the party agent is responsible for the candidate's disclosures).

Note: Self-funding amounts are not required to be disclosed again on the form as donations received.

Section 3: Small political donations received (not at a fundraising function or venture)

Disclose here any small political donations received during this half-yearly period.

[View Details](#)

\$

TOTAL NO. OF DONORS WHO EACH
DONATED LESS THAN \$1,000 IN TOTAL

TOTAL VALUE

If more space is required please complete and attach an additional page from the approved form.

Section 4: Reportable political donations received (not at a fundraising function or venture)

Disclose here any reportable political donations received in the half-yearly period (not at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Receipt no.	Gift type (i.e. monetary/ non-monetary)	Purpose (i.e.State/ LG)	Donation amount/value (\$)
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
					M/N		
TOTAL							

If more space is required please complete and attach an additional page from the approved form.

Section 5: Donations received at a fundraising function or venture

Section 5A: Event details of fundraising function(s) or venture(s)

Disclose here any fundraising functions or ventures held during this half-yearly period.

Note: The gross total of Section 5A must equal the sum of totals 5B and 5C **TOTAL**

If more space is required please complete and attach an additional page from the approved form.

Section 5: Donations received at a fundraising function or venture (continued)

Section 5B: Small political donations received at fundraising function(s) or venture(s)

Disclose here any small political donations made as part of any fundraising function or venture during this half-yearly period.

If more space is required please complete and attach an additional page from the approved form.

Section 5: Donations received at a fundraising function or venture (continued)

Section 5C: Reportable political donations received at fundraising function(s) or venture(s)

Disclose here any reportable political donations received in the half-yearly period (at a fundraising function or venture). A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

Payment date	Name of donor a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of donor a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Receipt no.	Gift type (i.e. monetary/non-monetary)	Purpose (i.e. State/LG)	Description of function or venture (as detailed in Section 5A)	Donation amount/value (\$)
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
					M/N			
TOTAL								

If more space is required please complete and attach an additional page from the approved form.

Section 6: Reportable loans received

Disclose here any loans for \$1,000 or more, including multiple loans (of any value) from the same lender to the same recipient within the half-yearly period, which when combined, total \$1,000 or more. Credit card transactions are included as loans, and must be disclosed if they total \$1,000 or more from the same provider to the same recipient within the half -yearly period. Repayments on loans received should also be disclosed here.

Date loan received	Name of lender a. name of individual; b. registered business name of entity; c. name of unincorporated association and names of members of executive committee of the association; or d. title of trust fund or name of foundation and names of trustees of trust fund or foundation	Address of lender a. residential address of individual; b. registered official address of entity; c. address of members of executive committee of unincorporated association; or d. address of trustees of the fund or foundation	Business number (ABN/ACN/other)	Term, conditions and repayments on loan (e.g. the interest rate, term of the loan and repayments on the principal of the loan not including payments of interest)	Loan amount (\$)
TOTAL					

If more space is required please complete and attach an additional page from the approved form.

Section 7: Small political donations made

Disclose here any political donations made during this half-yearly period to a NSW candidate, group of candidates, local government councillor, Member of Parliament, NSW party, third-party campaigner or associated entity. Annual or other subscription made to a NSW party for membership or affiliation fees of less than \$1,000 should be disclosed as small political donations made, unless when aggregated with other donations made to the NSW party in the financial year, total \$1,000 or more, the donations should be reported under Section 8.

TOTAL NUMBER OF RECIPIENTS OF SMALL DONATIONS MADE **\$** **TOTAL VALUE**

Section 8: Reportable political donations made

Disclose here any reportable political donations made in the half-yearly period including any membership or affiliation fees paid to a NSW party. A reportable political donation is a donation of \$1,000 or more, or a donation of less than \$1,000 that, when aggregated with other donations made by the same donor to the same recipient in the financial year, total \$1,000 or more. Donations can be monetary or non-monetary (in-kind).

If more space is required please complete and attach an additional page from the approved form.

Once you have completed all sections as required, please **lodge using the details at the bottom of this form**.